

# Policies, Standards, and Guidelines

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For more details about the Information Security Office, [please visit our website!](#)

These information security policies, standards, and guidelines provide the minimum requirements for the Wharton community to:

1. Enable the mission of the school.
2. Increase trust and reduce risk.
3. Address regulatory and legal requirements.



Wharton Policies	Wharton Standards	Wharton Guidelines
<b>Policies</b> establish clear expectations for Wharton regarding the safeguarding of data and digital assets.	<b>Standards</b> define the minimum process and control requirements for protecting data and digital assets.	<b>Guidelines</b> provide recommended best practices aligned with Wharton's information security standards.

- **Information Security Policy**

- Risk Review Standard
- Vulnerability Management Standard
- Exception Standard
- Identity and Access Management Standard
- Data Classification and Management Standard
- Change Enablement Standard
- Security Awareness and Training Standard
- Data Retention and Destruction Standard
- Email and Content Access Standard
- Incident Response Plan
- DNS Standard

- AI API Key Requirements
- Travel Guidelines
- Generative AI at Wharton
- Slack Guidelines
- Zoom Security Guidelines
- Agentic AI Guidelines

Wharton aligns with Penn's **Information Policies & Procedures**, including but not limited to:

## Wharton Policies

## Wharton Standards

## Wharton Guidelines

### Penn Policies

- IT Security Policy
- IT Network Policy
- Acceptable Use Policy
- Privacy Policy
- Penn Privacy in the Electronic Environment
- Digital Accessibility Policy

### Penn Standards

- Data Classification
- IT Security Standards
- IT Network Standards
- Penn Data Retention Schedules
- Patent and Tangible Research Property Policies and Procedures

#### Academic Integrity:

- Code of Academic Integrity
- Charter of Penn Student Disciplinary System
- Center for Excellence in Teaching, Learning, and Innovation
- Consultations and Reporting

### Penn Guidelines

- Information Security Best Practices
  - PennKey Password Guidelines
  - AI Guidance
  - Protecting Penn Data
  - Guidelines for the Use of Social Media at Penn
  - Penn AI Hub
  - Penn Generative AI Tools & Resources
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