Policies, Standards, and Guidelines

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For more details about the Information Security Office, **please visit our website**!

These information security policies, standards, and guidelines provide the minimum requirements for the Wharton community to:

1. Enable the mission of the school.
2. Increase trust and reduce risk.
3. Address regulatory and legal requirements.



Wharton Policies	Wharton Standards	Wharton Guidelines
Policies *establish clear expectations for Wharton regarding the safeguarding of data and digital assets.*	**Standards** *define the minimum process and control requirements for protecting data and digital assets.*	**Guidelines** *provide recommended best practices aligned with Wharton's information security standards.*
• Information Security Policy	• Risk Review Standard • Vulnerability Management Standard • Exception Standard • Identity and Access Management Standard • Data Classification and Management Standard • Change Enablement Standard • Security Awareness and Training Standard • Data Retention and Destruction Standard • Email and Content Access Standard • Incident Response Plan • DNS Standard	• AI API Key Requirements • Travel Guidelines • Generative AI at Wharton • Slack Guidelines • Zoom Meeting Security • Agentic AI Guidelines

Wharton aligns with Penn's **Information Policies & Procedures**, including but not limited to:

Penn Policies	Penn Standards	Penn Guidelines

Wharton Policies

- IT Security Policy
- IT Network Policy
- Acceptable Use Policy
- Privacy Policy
- Penn Privacy in the Electronic Environment
- Digital Accessibility Policy

Wharton Standards

- Data Classification
- IT Security Standards
- IT Network Standards
- Penn Data Retention Schedules
- Patent and Tangible Research Property Policies and Procedures

Academic Integrity:

- Code of Academic Integrity
- Charter of Penn Student Disciplinary System
- Center for Excellence in Teaching, Learning, and Innovation
- Consultations and Reporting

Wharton Guidelines

- Information Security Best Practices
- PennKey Password Guidelines
- AI Guidance
- Protecting Penn Data
- Guidelines for the Use of Social Media at Penn
- Penn AI Hub
- Penn Generative AI Tools & Resources
- Phishing Awareness